

Message: RE: ATA Report**✉ RE: ATA Report****From** Kraft, Emily**Date** Wednesday, May 10, 2017
3:06 PM**To** 'Kristen M. Setterlund, MSW,
LCSW'**Cc**

 [LFCS Monthly Form Report May 2017.xlsx](#) (116 Kb HTML)  [image001.png](#) (3 Kb HTML)
 [image002.jpg](#) (3 Kb HTML)  [image003.jpg](#) (1 Kb HTML)  [image004.png](#) (2 Kb HTML)
 [image005.png](#) (3 Kb HTML)  [image006.png](#) (2 Kb HTML)

I very quickly put this together, which may be more of what you're looking for. You'll just have to filter by "Form Date" to search by month. In case it's not clear, the Y's mean the client did receive that service that month, and the N's mean they did not. The password is the same as the previous report.

From: Kristen M. Setterlund, MSW, LCSW [mailto:KristenS@LFCS.org]**Sent:** Wednesday, May 10, 2017 2:49 PM**To:** Kraft, Emily**Subject:** RE: ATA Report

Thanks! I'll use that for now.



Kristen M. Setterlund, MSW, LCSW
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From: Kraft, Emily [mailto:Emily.Kraft@oa.mo.gov]**Sent:** Wednesday, May 10, 2017 2:41 PM**To:** Kristen M. Setterlund, MSW, LCSW <KristenS@LFCS.org>**Subject:** RE: ATA Report

It occurs to me that you should also have access to the “Services by Intake” report that is already out on the Report dropdown menu. It won’t show you all services recorded for every client by a selected month, but it will show you all monthly forms entered and what services were provided by client, if that makes sense...

It's not quite as user friendly as what you are suggesting, but in the meantime, that may be helpful.

From: Kristen M. Setterlund, MSW, LCSW [<mailto:KristenS@LFCS.org>]

Sent: Wednesday, May 10, 2017 1:20 PM

To: Kraft, Emily

Subject: ATA Report

Hi Emily,

I know you are working on creating an ad-hoc report with client's due date, the actual birth date as shown on the Birthing Outcome, and the discharge date, to help us know who is missing what forms and when they need to be discharged. After talking with my subcontractors, they also wondered if there could be a report that would show which clients have a monthly report each month (it can be one report with every month of the contract if that is easier) and what was marked on the reports (case management, housing, etc.) to ensure we are catching data entry errors during our internal review process.

Thanks for your help,

Kristen



Kristen M. Setterlund, MSW, LCSW
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